

# Projecte d'Enginyeria del Software: Metodologies àgils

**Xavier Franch**

En col.laboració amb M.J. Casany, S. Martínez i J. Piguillem



UNIVERSITAT POLITÈCNICA DE CATALUNYA  
BARCELONATECH

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Facultat d'Informàtica de Barcelona

# Agile Manifesto

## Individuals and interactions

over processes and tools

## Working software

over comprehensive documentation

## Customer collaboration

over contract negotiation

## Responding to change

over following a plan

<http://www.agilemanifesto.org/>

# Agile Principles (summary)

- Early and continuous delivery of valuable software
- Changing requirements
- Business people and developers work together
- Motivated individuals
- Face-to-face conversation
- Sustainable development
- Technical excellence
- Simplicity (maximizing the amount of work not done)
- Self-organizing teams
- Regular reflection and adjustment

# Agile vs. plan-driven development

- Plan-driven development processes typically have many rules, practices, and documents and need high disciplined process performers
- **Agile** approaches have less rules and practices and are easier to follow

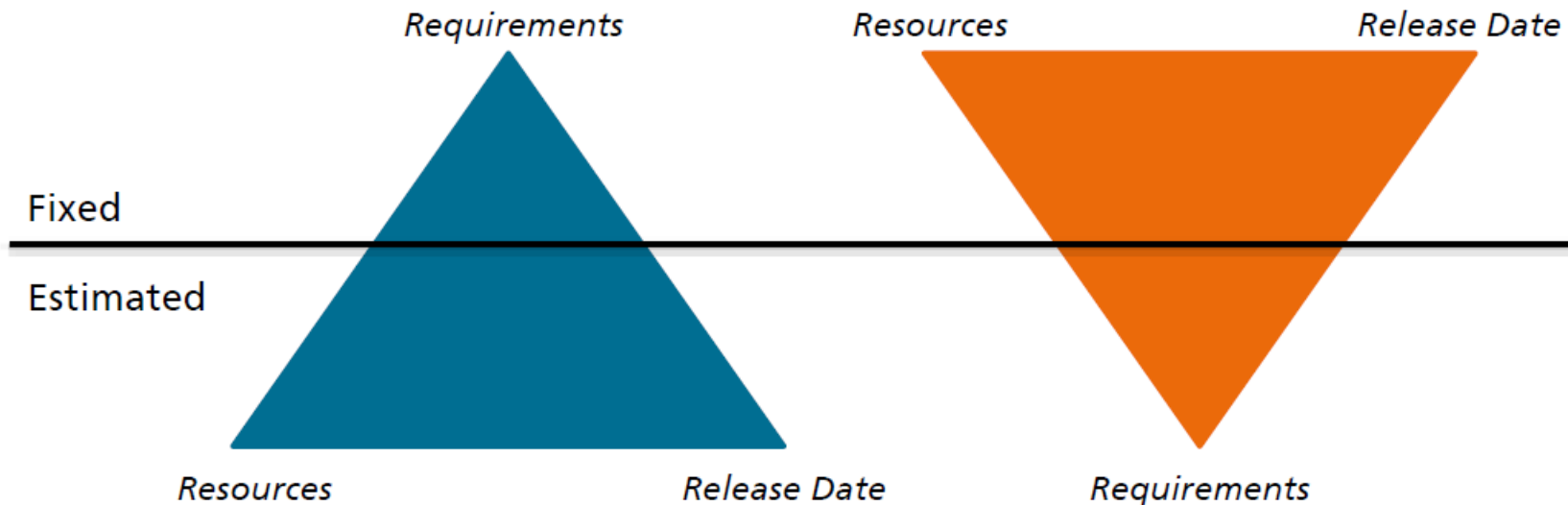
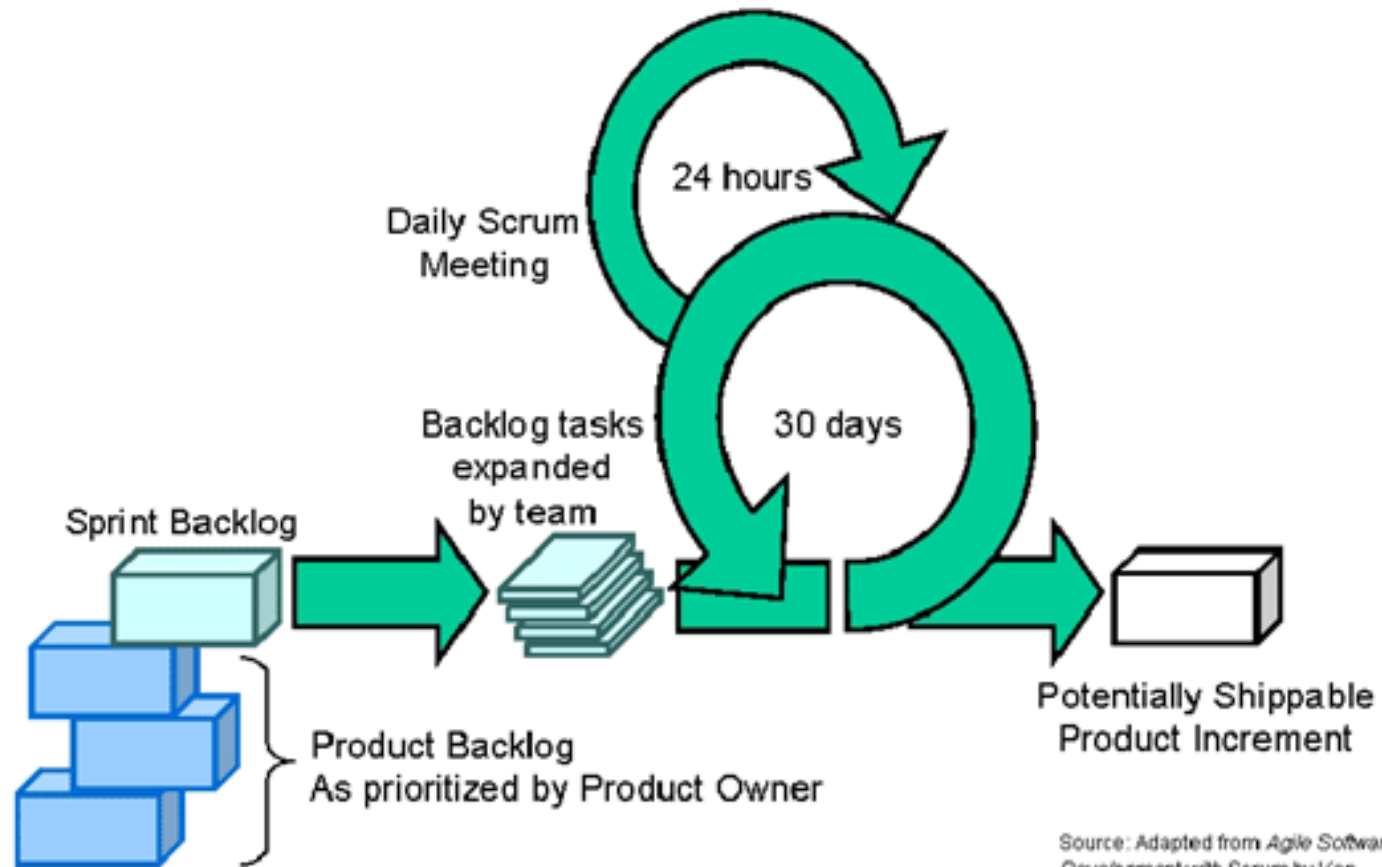


Image source: FhG IESE, Process division, based on SAP, BITKOM AK QM Meeting, 2014/03/27

# The agile process: e.g., SCRUM

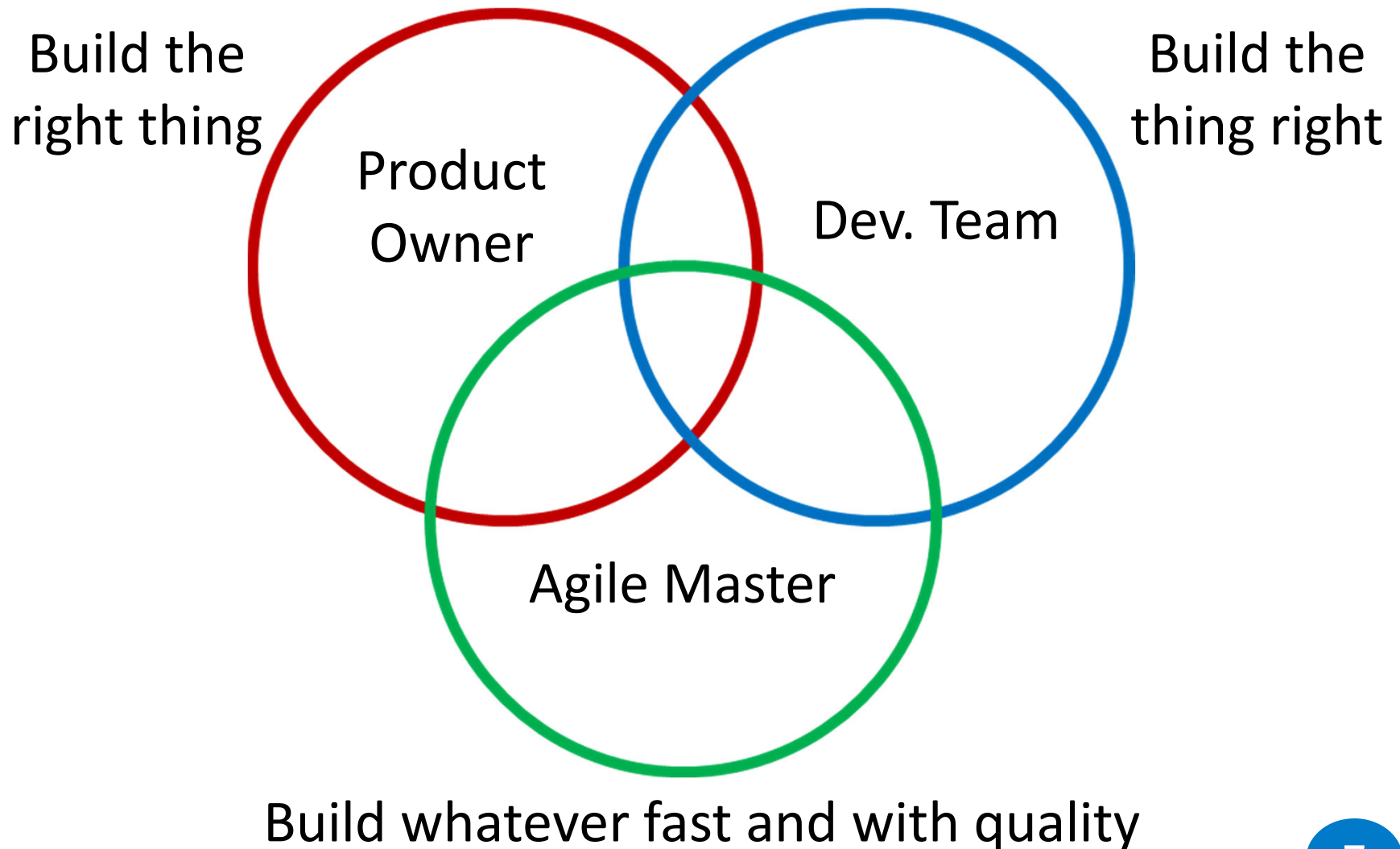


Source: Adapted from Agile Software Development with Scrum by Ken Schwaber and Mike Beedle.

# Roles

- Product Owner
  - brings his/her vision to the team
  - outlines the work in the product backlog
  - prioritizes user stories based in business value
  - usually a client representative, who reconciles interests and expectations of all stakeholders
- Agile Master
  - facilitates the agile process
- Development team
  - cross-functional, self-organizing, self-managing

# Roles

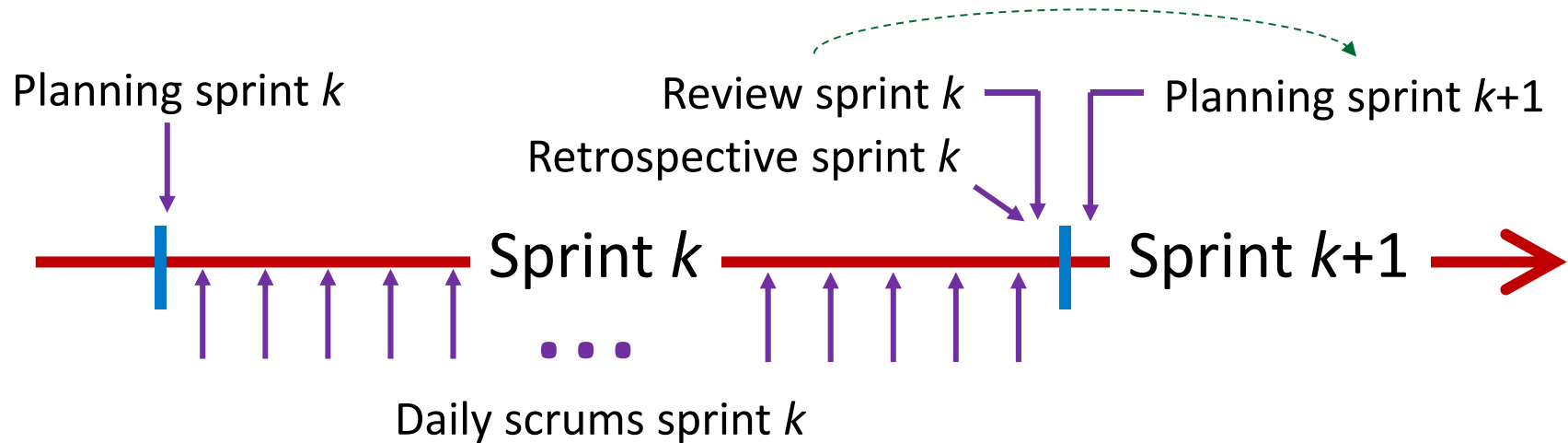


# Phases

- Inception: create a product plan
  - establish the project scope
  - determine the initial product backlog
  - identify possible risks
  - formulate a candidate architecture
  - prepare the working environment
- Development: through different sprints
  - organize the work in every sprint
  - develop and test the software
  - finalize every sprint with a potentially shippable product



# Agile ceremony



- **Sprint planning**
  - Defining a sprint goal and creating the sprint backlog
- **Daily scrum (a.k.a. stand-up)**
  - The team synchronizes activities and create a plan for the next 24 hours

# Agile ceremony: Sprint Review

The development team:

- discusses what went well during the sprint, what problems it ran into, and how those problems were solved
- demonstrates the work that it has “Done” and answers questions about the Increment
- the entire group collaborates on what to do next, so that the Sprint Review provides valuable input to the next Sprint Planning

The result of the Sprint Review is a revised Product Backlog that defines the probable Product Backlog items for the next Sprint

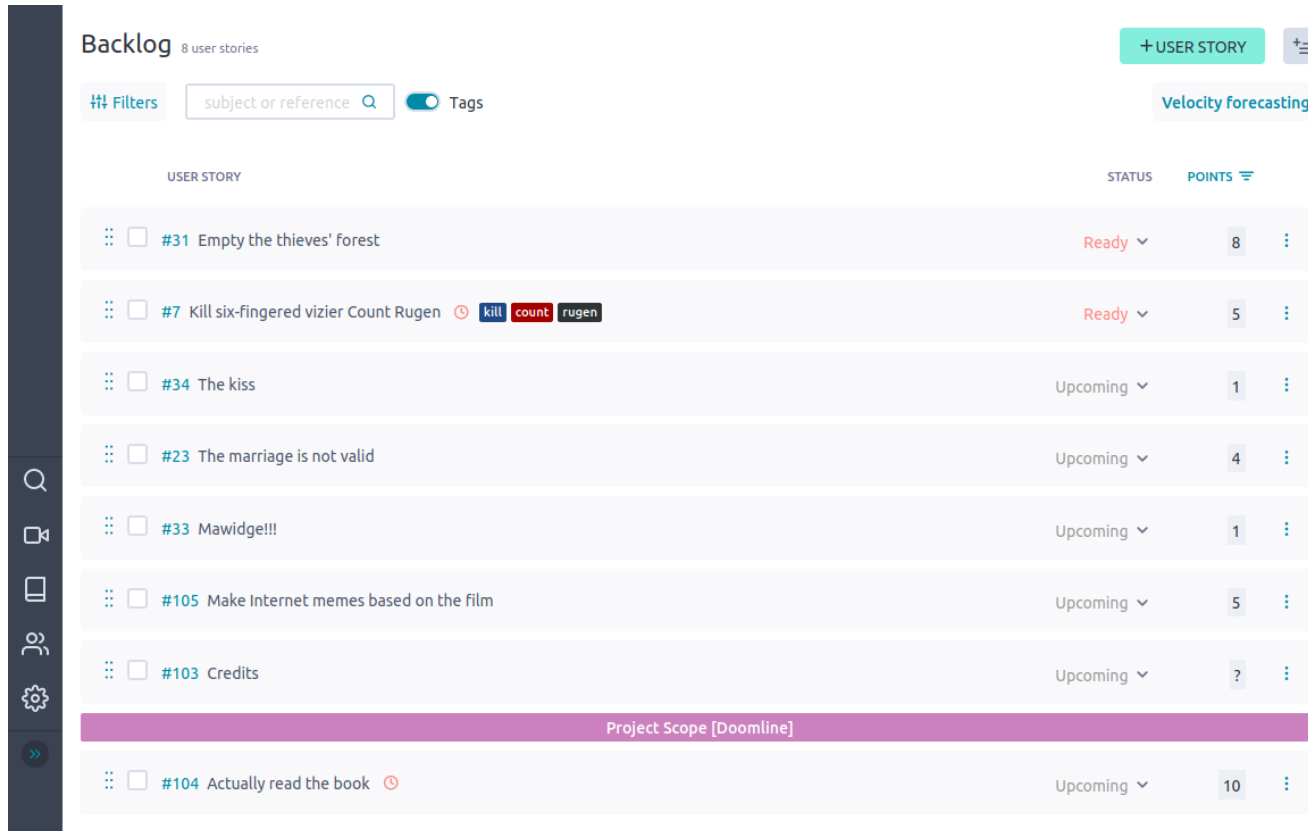
# Agile ceremony: Sprint Retrospective

- The Sprint Retrospective occurs after the Sprint Review
- During the Sprint Retrospective, the team discusses:
  - What went well in the sprint
  - What could be improved
  - What will they commit to improve in the next sprint

From: <https://www.scrum.org/resources/what-is-a-sprint-retrospective>

# Backlog

Maintains a list of requirements with associated attributes



The screenshot displays a Jira Backlog interface. At the top, it says "Backlog 8 user stories". There are buttons for "+ USER STORY" and a menu icon. Below this is a "Filters" section with a search bar labeled "subject or reference" and a "Tags" toggle. A "Velocity forecasting" button is also present. The main table lists user stories with columns for "USER STORY", "STATUS", and "POINTS".

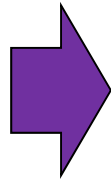
USER STORY	STATUS	POINTS
#31 Empty the thieves' forest	Ready	8
#7 Kill six-fingered vizier Count Rugen <span>kill count rugen</span>	Ready	5
#34 The kiss	Upcoming	1
#23 The marriage is not valid	Upcoming	4
#33 Mawidge!!!	Upcoming	1
#105 Make Internet memes based on the film	Upcoming	5
#103 Credits	Upcoming	?
Project Scope [Doomline]		
#104 Actually read the book	Upcoming	10

# Types of backlog

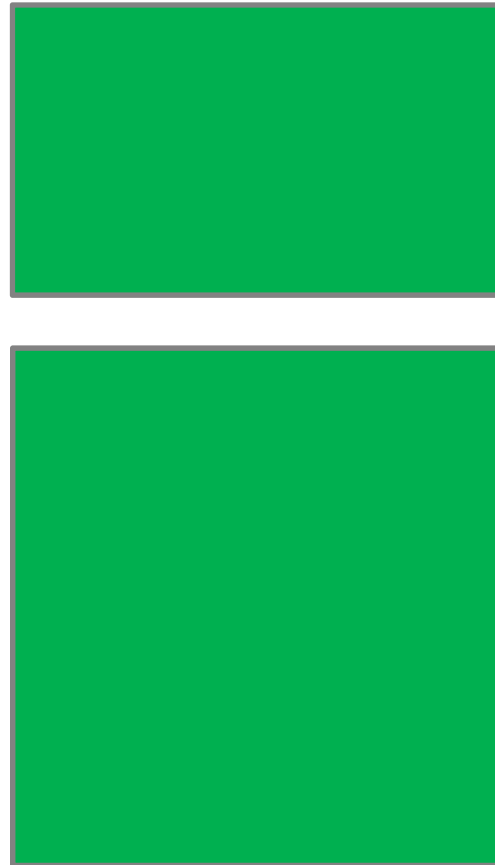
- Product backlog
  - Contains an ordered list of product requirements that an agile team maintains for a product
- Release backlog
  - Requirements to be implemented in the next release
- Sprint backlog
  - The list of work the development team must address during the next sprint
  - The (potentially releasable) output of the sprint that meets the sprint goal is called *increment*

# Types of backlog

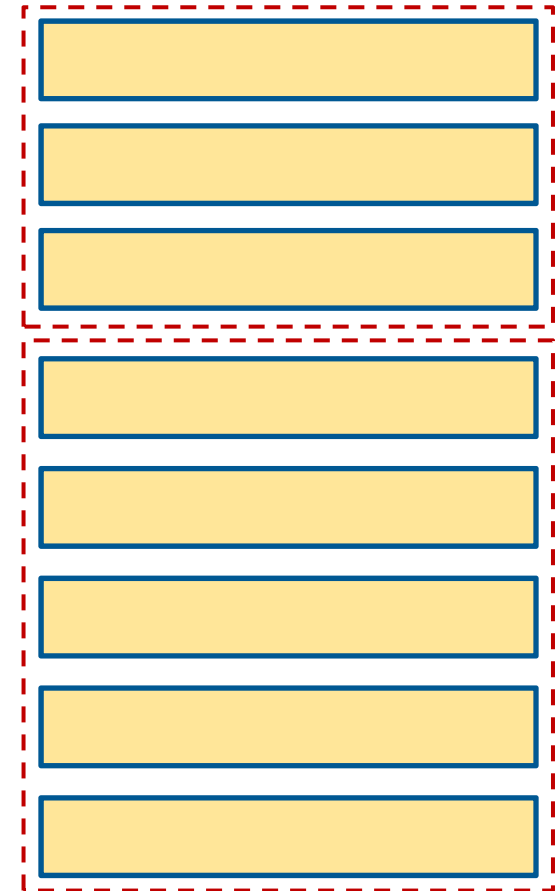
Product backlog



Release backlog



Sprint backlog



# User stories

Requirements are usually expressed as user stories

As **who** I want  
**what** so that  
**why**



# Acceptance criteria

Useful for:

- adding details to user stories
- to know exactly when a user story is fulfilled

Validated through acceptance tests:

- ideally implemented through automated tests



# Epics

Group of interrelated user stories

## Epics

[+ ADD EPIC](#)[View options](#)

NAME	PROJECT	SPRINT	ASSIGNED	STATUS	PROGRESS
▼ ● #5 EcoCards				New ▼	<div><div></div></div>
▼ ● #14 Gestió usuari				New ▼	<div><div></div></div>
▼ ● #22 Pol·lució				New ▼	<div><div></div></div>
▼ ● #25 Petjada ecològica				New ▼	<div><div></div></div>
▼ ● #38 Moderació				New ▼	<div><div></div></div>

Other mechanisms exist (themes, features, ...), with sometimes confusing meaning

# Non-Functional Requirements

- System-wide
  - Create user stories (and eventually, themes)  
E.g. As final user, I want the system to respond fast so that...
  - Identify as much acceptance criteria as possible  
E.g. Test that the system responds to all non search requests within 1 second of receiving the request
    - These are checked in those user stories where they apply
  - Others to be added directly as acceptance criteria in the user stories that apply
- Local
  - Example: privacy requirement in a login
  - Include directly as acceptance criteria

In any case, be sure that they can be measured and are realistic!

# Story Points

Abstract measure of complexity

- numbers (e.g., 1-10; 1-2-3-5-8-13)
- labels (e.g., X-Small, Small, Medium, Large, X-Large)

Every user story in the backlog is estimated

- analogy
- expert assessment
- disaggregation

Planning poker combines all of them

# Splitting user stories

Split a user story when

- it is still too large (i.e., too many story points) to fit in an iteration
- even if it would fit, there is not enough room

Some criteria to split

- directed by data or by functionality
- remove cross-cutting concerns
- consider chunks of different priorities

# Iteration tasks

Make user stories concrete in an iteration:

- mix of detail, engineering nature and management
  - knowing more about acceptance rules
  - design UI, code, specify acceptance tests, ...
  - project meetings (reviews, planning, ...)
- they need to be quantified in terms of effort hours
  - roughly matching the story points estimation

Tasks are assigned to team members dynamically:

- considering both skills and availability

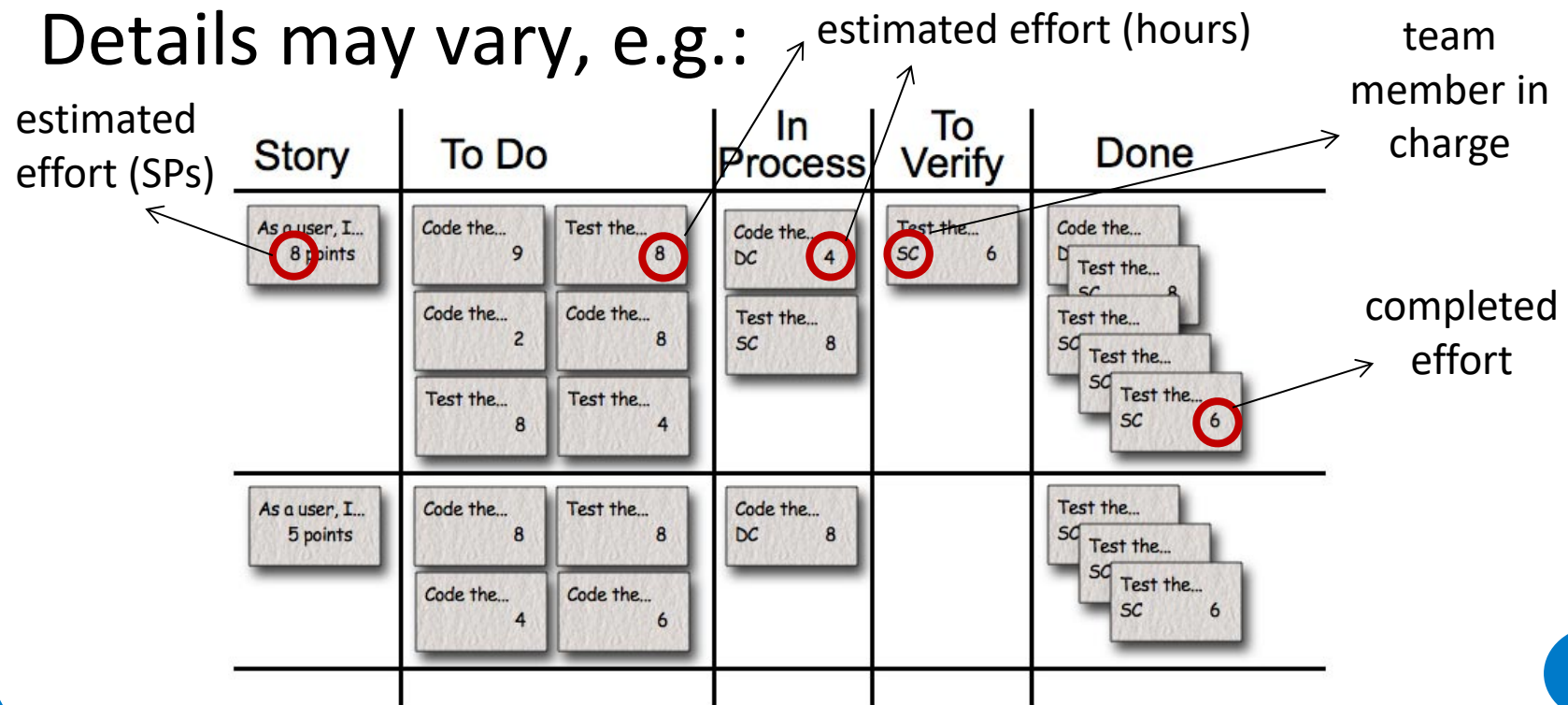
Tasks need to add value to the project

# The task board

## Two main purposes

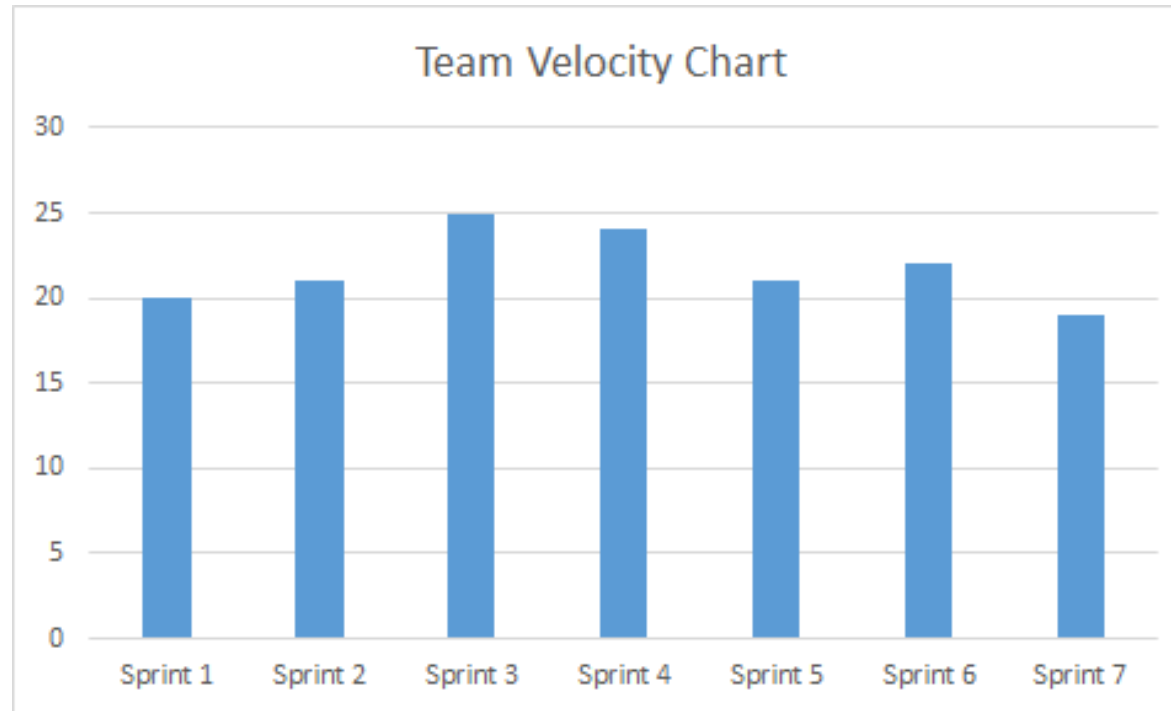
- self-organization
- monitoring (what is left, what is currently being done)

Details may vary, e.g.:



# Velocity

Amount of work completed in each iteration



It is the main instrument in planning dates and scope

# Prioritization

Factors to be considered:

- financial value
- development costs
- new knowledge
  - about the product
  - about the project
- amount of risk removed



# Dealing with bugs

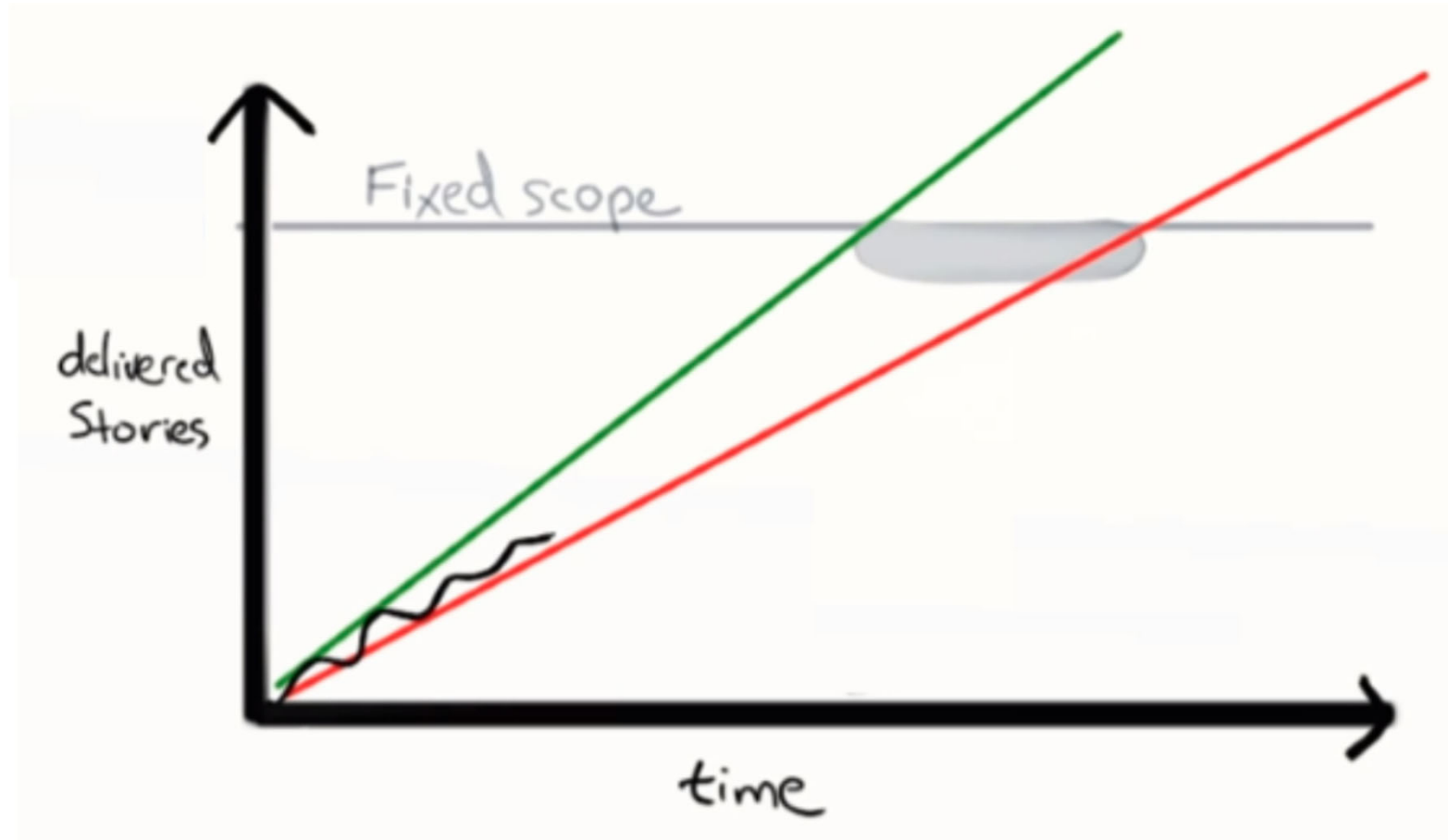
- Bugs may appear at any moment
- In user stories still open, do not have important effects
- In user stories already closed, a decision is needed
  - If bug is not much important, simply fix
  - If bug can be costly to fix, reopen the user story
    - Beware with the story points

# The planning onion

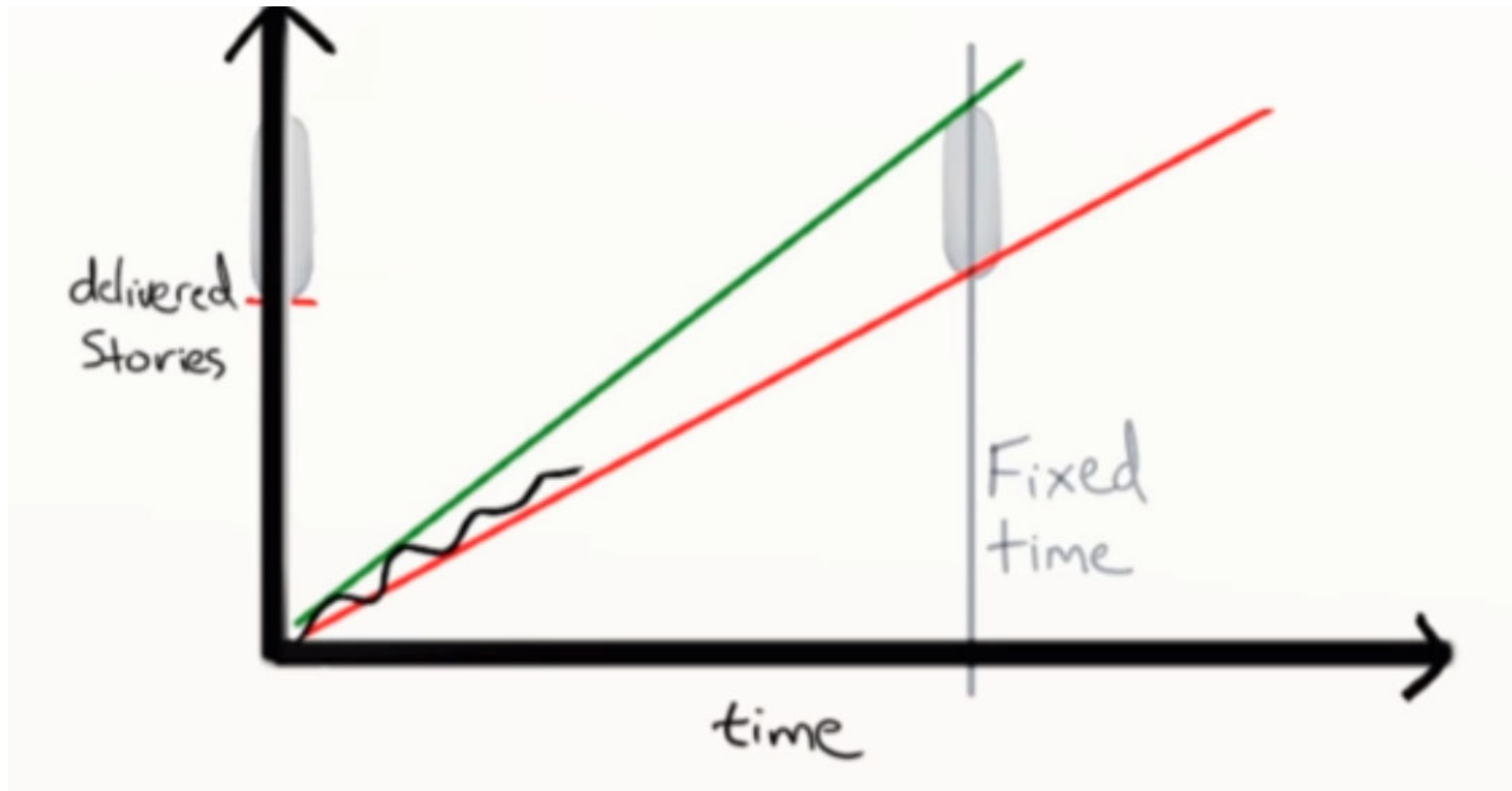


M. Cohn, *Agile Estimating and Planning*. Prentice Hall PTR, 2006.

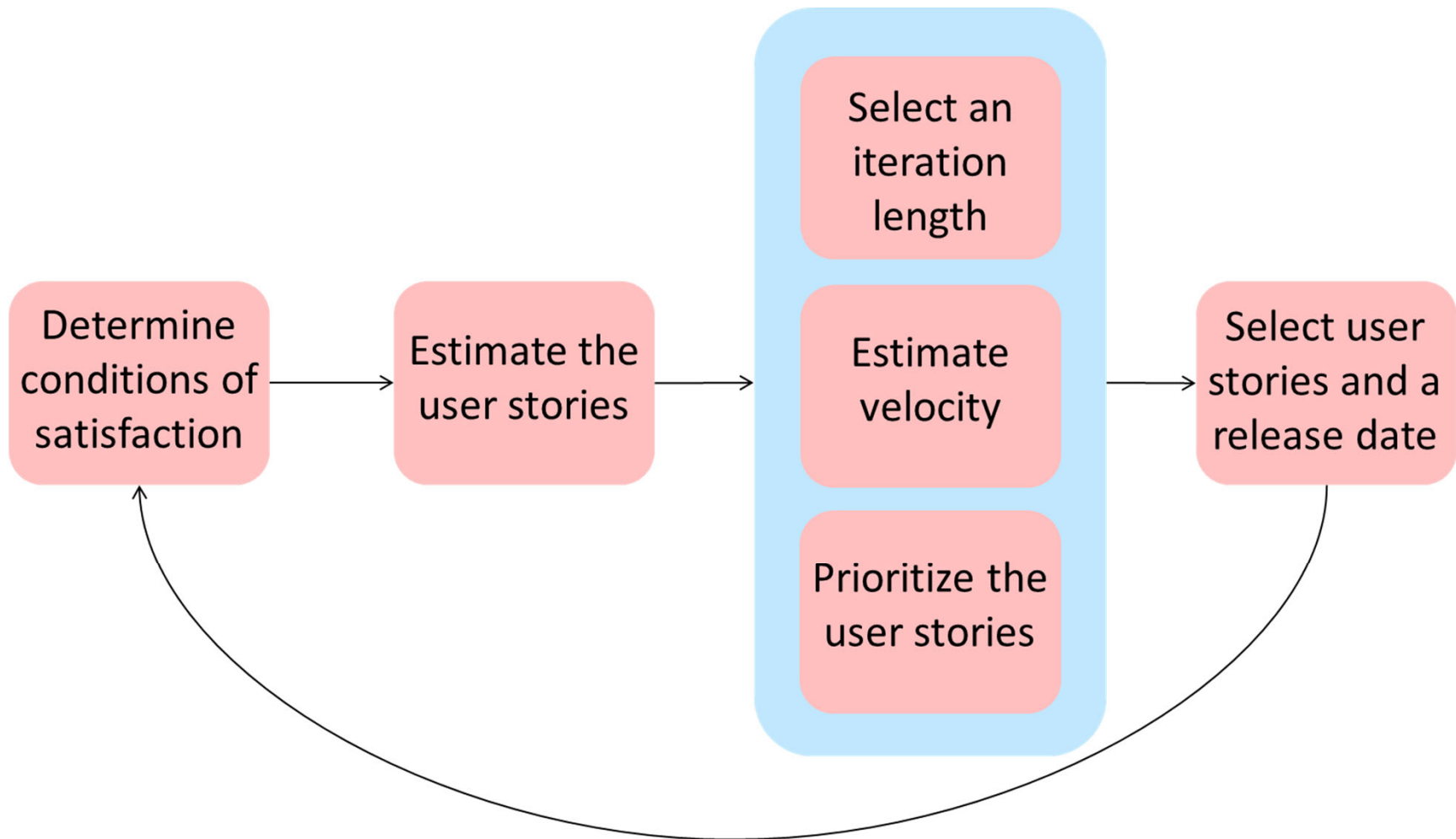
# Agile planning: Scope vs. time



# Agile planning: Scope vs. time



# Release planning



# Release planning

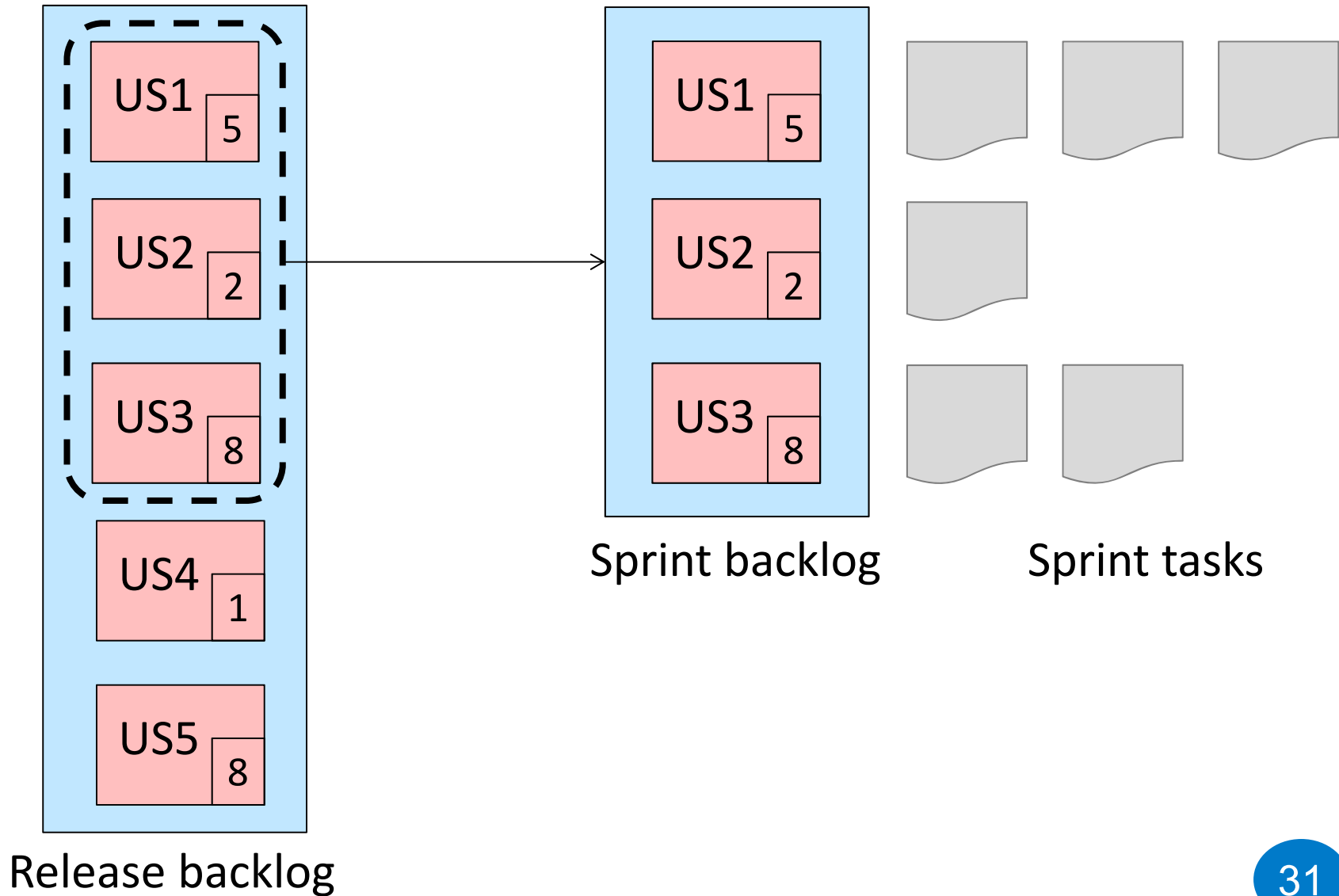
Avoid:

- assignment of concrete individuals to user stories
- decomposition of user stories into activities
  - especially, engineering tasks (code, test, ...)
- sequence of work

This information is likely to appear in iteration plans

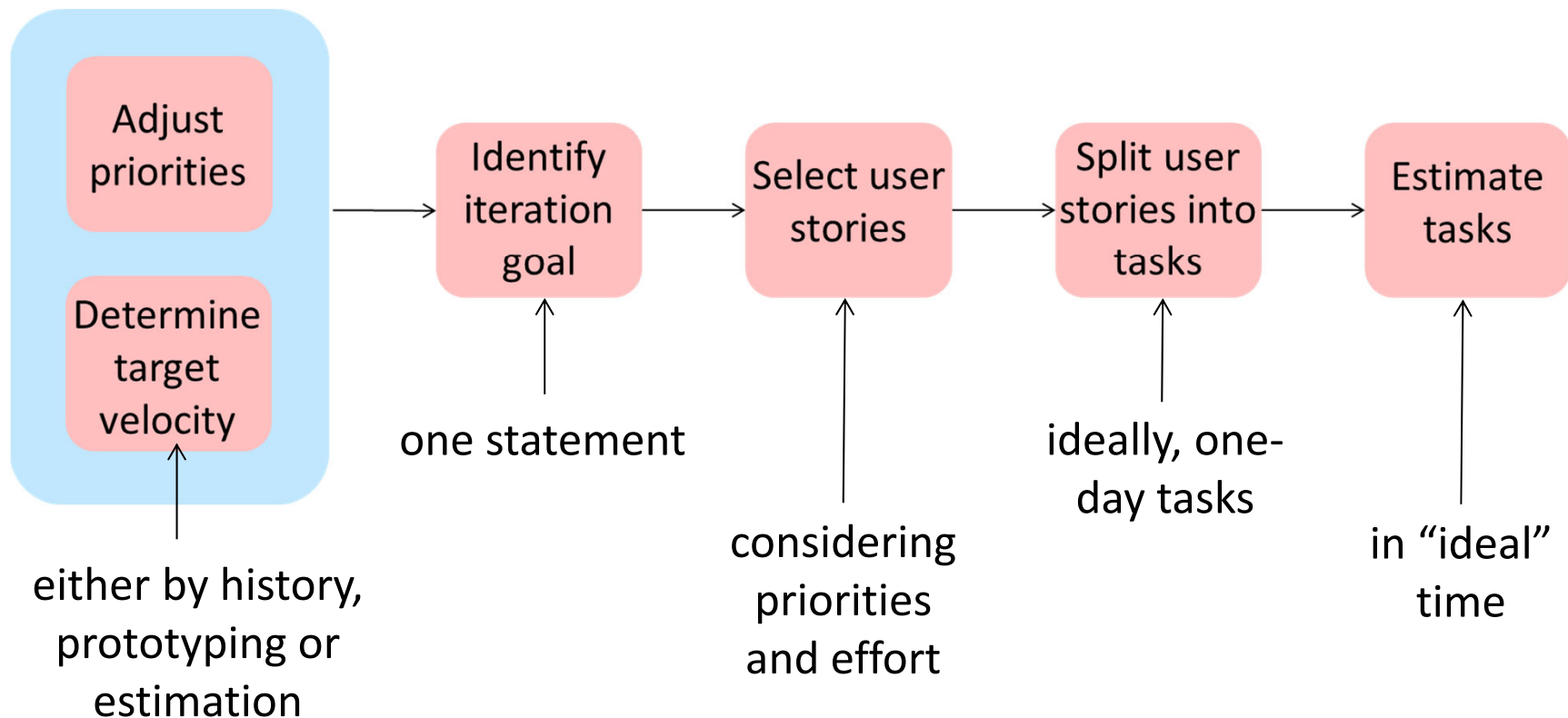
The release planning may (and will) be updated as the project proceeds

# Iteration (sprint) planning



# Iteration (sprint) planning

Velocity-driven approach:



From M. Cohn. *Agile Estimating and Planning*. Prentice-Hall, 2014



# Release and iteration planning

Two options:

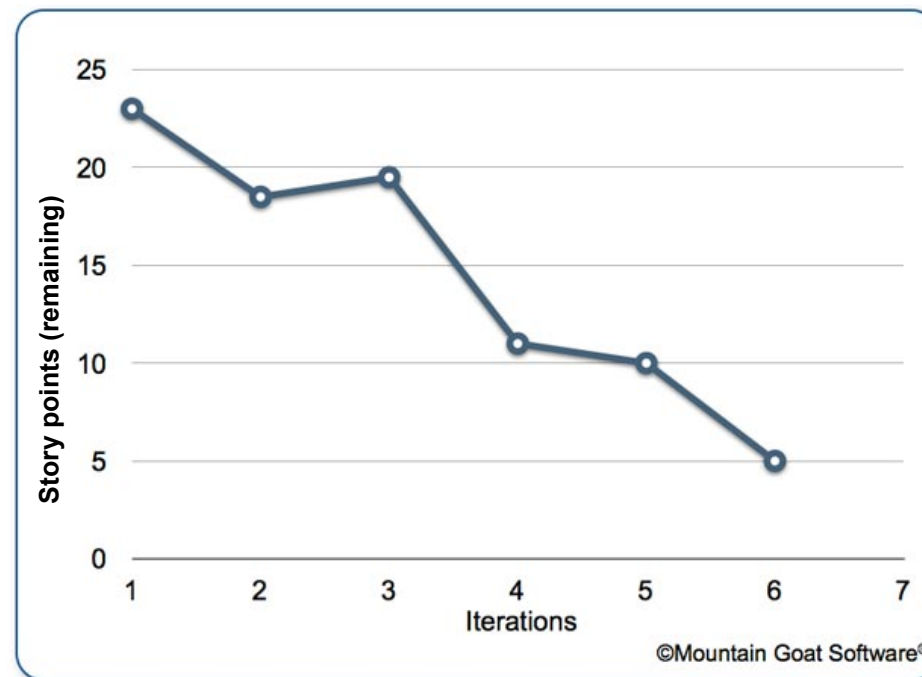
- make them independent
  - less time in the release planning
  - more adaptative
- include some iteration planning when developing the release planning
  - typically, the first two or three iterations

This information is likely to appear in iteration plans

# Monitoring: release level

## Release burndown chart – simplified

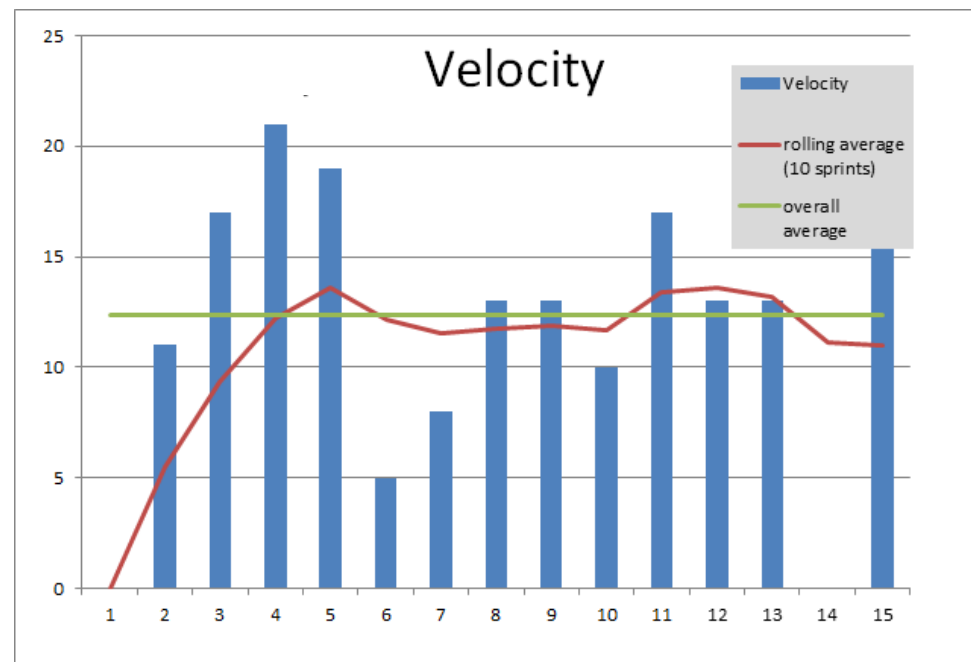
- Visualizes the progress of the release in effort
  - focus on total remaining story points
  - helps to estimate velocity and adjust estimation



# Monitoring: release level

## Velocity chart

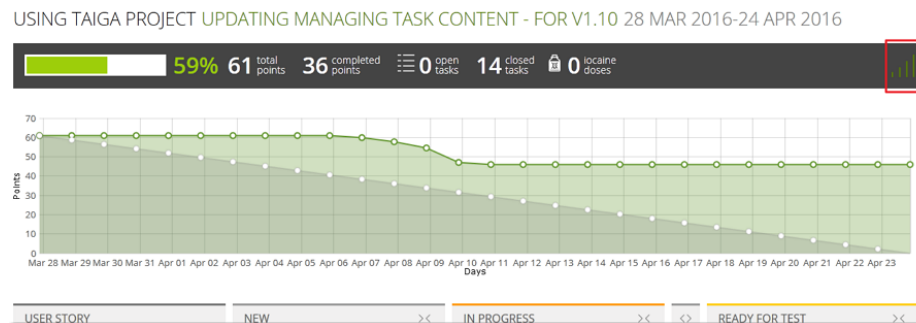
- Focuses on velocity only
  - some special values may be highlighted
    - e.g., mean of the last X iterations, mean of the worst Y iterations



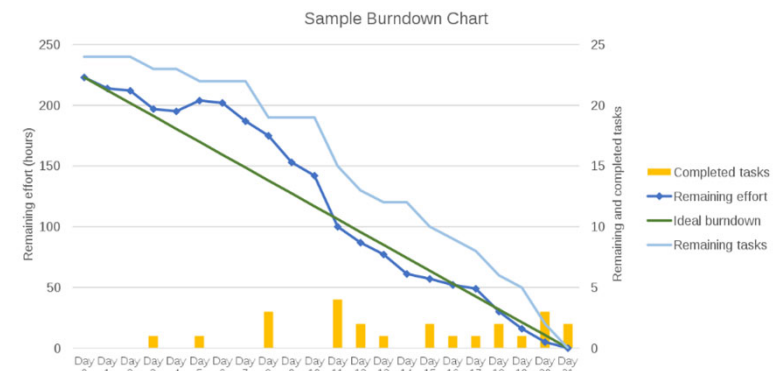
# Monitoring: iteration level

## Iteration burndown chart

- Visualizes the progress of the iteration in effort
  - focus on **total completed story points**
  - re-estimated daily
  - no “punishing” purposes, only helps to self-organization



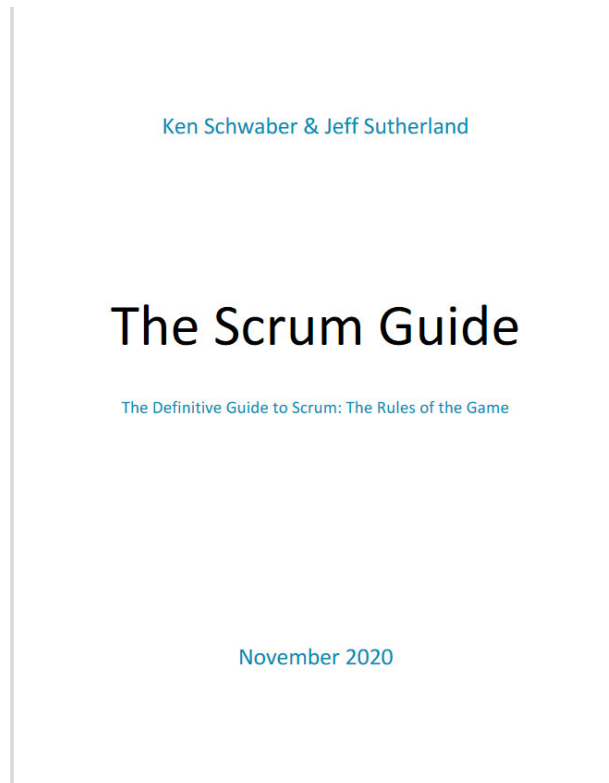
From <http://scrumreferencecard.com/scrum-reference-card>



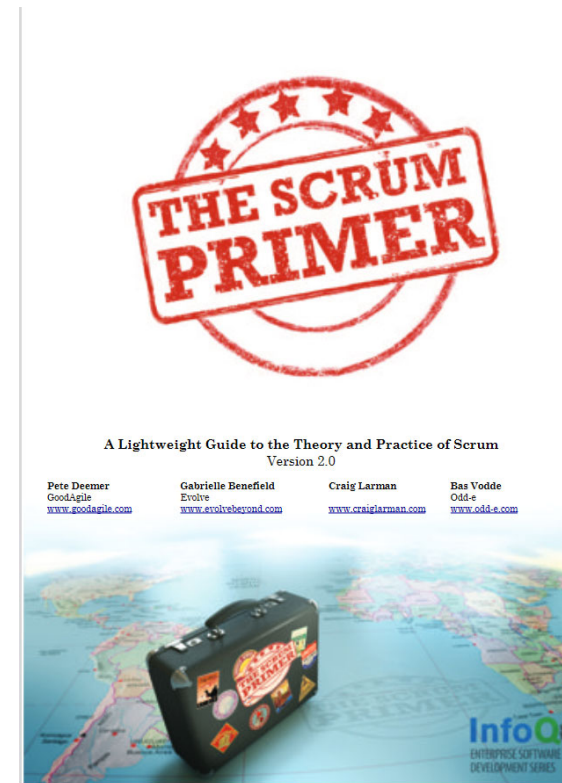
<https://upload.wikimedia.org/wikipedia/commons/thumb/8/8e/SampleBurndownChart.svg/1200px-SampleBurndownChart.svg.png>

# Scrum guides

- More information? See these two Scrum guides with up to 20 pages



<https://scrumguides.org/docs/scrumguide/v2020/2020-Scrum-Guide-US.pdf>



[https://scrumprimer.org/scrumprimer20\\_small.pdf](https://scrumprimer.org/scrumprimer20_small.pdf)

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